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ROERICH MUSEUM REORGANIZATION

(Riverside Drive and 103rd Street Building)

JOINT LETTER  
OF  
BONDHOLDERS' PROTECTIVE COMMITTEES FOR FIRST MORTGAGE,  
SERIES A, 6% GUARANTEED SINKING FUND GOLD BOND  
CERTIFICATES

December 15, 1934.

To the Holders of

ROERICH MUSEUM FIRST MORTGAGE,  
SERIES A, 6% GUARANTEED SINKING  
FUND GOLD BOND CERTIFICATES:

The Roerich Museum, Riverside Drive and 103rd Street Building, will be sold at foreclosure sale December 27, 1934. In order to enable those bondholders who have not yet deposited their bonds to do so and participate in the benefits afforded by the Plan, heretofore approved by the Supreme Court of the State of New York, the Committees have extended the time within which to deposit bonds to the close of business on December 24, 1934.

The Committees desire to emphasize the fact that if the Plan be carried out non-depositors will be entitled only to their pro rata shares of the foreclosure price after the deduction of all foreclosure expenses. It is possible that the property may be purchased by the New Company referred to in the Plan for a sum so small that non-depositing bondholders will receive but a small fraction of the amount due on their bonds.

A letter of transmittal is enclosed and must accompany your bonds. Bonds may be deposited with any one of the depositaries mentioned in the letter of transmittal.

Very truly yours,

Committee for the Protection of Holders  
of First Mortgage Bonds sold through  
American Bond and Mortgage Company,  
constituted under Deposit Agreement  
dated October 24, 1929.

By DAYTON KEITH

Chairman

Secretary,  
FREDERIC S. POPE,  
111 West Monroe Street,  
Chicago, Illinois.

Bondholders' Protective Committee consti-  
tuted under Deposit Agreement dated as  
of July 25, 1932.

By HARVEY WILEY CORBETT

Chairman

Secretary,  
ARLEIGH PELHAM,  
70 Pine Street,  
New York City.